

# Introducing F9 Version 5

## Excel Based Financial Reporting

*F9 is an easy-to-use Financial Reporting tool that dynamically links General Ledger (GL) data to Microsoft Excel and is available for over 150 different accounting and ERP systems.*

*Excel users already know how valuable spreadsheets are for financial reporting. F9 leverages that value by delivering your GL data directly to Excel through a dynamic link to the most current information with no exports or manual entries required.*

*F9 offers an unbeatable feature package including:*

- ▶ *Flexible Cell-based Reporting*
- ▶ *Consolidations*
- ▶ *Drill Down*
- ▶ *Budgeting*
- ▶ *Multiple Date Ranges*
- ▶ *Multi-Currency*
- ▶ *Lists of Account Segments*
- ▶ *Report Analysis*

*F9 does all of this through a hotlink to the GL, ensuring that all numbers are timely, consistent, and complete.*

### NEW FEATURES IN F9 VERSION 5

Our newest release of F9 includes more enhancements than any previous release. Leveraging the newest functionality of Microsoft Excel 2007, F9 Version 5 features:

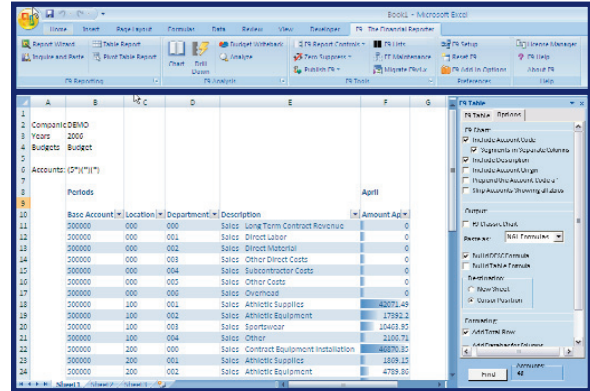
- ▶ Improved User Experience
- ▶ New Business Intelligence Reporting
- ▶ [New Module for Web-based Reporting and Dashboards](#)

### IMPROVED USER EXPERIENCE

Utilizing enhancements to the Excel 2007 user interface, new Task Panes allow users to interact with F9 directly from the Excel spreadsheet for faster output and reporting results.

Reporting Controls are also new and display in a drop-down format for quick selection of filters. Improved toolsets provide improved Analyze and Zero Suppress functionality.

*Create customized financial reports in Excel, quickly and accurately – with no rekeying!*



F9 Version 5 is more easily accessible from the Excel Ribbon and displays as a tab among the functional groups. The F9 Ribbon is current with Office 2007 standards with improved buttons, graphics, and descriptions.

All of the new features designed to enhance the usability of F9 Version 5 can be learned through the comprehensive Quick Tours and online help.

### NEW BUSINESS INTELLIGENCE REPORTING

New data analysis and visualization tools help you analyze information, spot trends, and access your company information more easily. New options in Excel 2007 for sorting and filtering, such as multi-select in AutoFilters, sort or filter by color, and “quick filters” for specific data types make F9 Version 5 the ideal tool for creating reports to analyze complex business data.

Use your F9 report data to create PivotTables or PivotChart views more easily by using data fields to reorient data quickly to summarize and find the answers you need.

Key Performance Indicators (KPIs) are easily added to F9 reports via the F9 Report Wizard, Table and Pivot Tables, GL Paste and Analyze functions. The KPIs dynamically change after calculation and can be layered using preset and custom rules. KPI metrics and other report sections can be easily extracted from your F9 reports for use in browser-based dashboards.

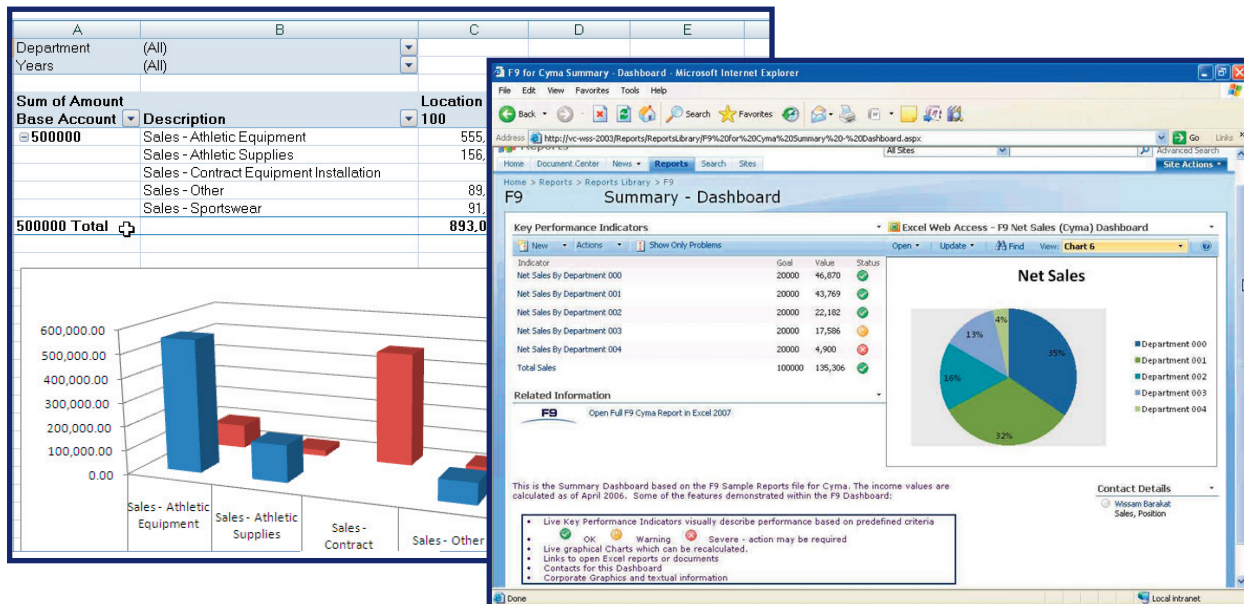
## F9 CONNECT - WEB-BASED REPORTING MODULE FOR F9 VERSION 5

Our newest version of F9 features the option to add even more flexibility for the distribution and access to your valuable F9 reports through a [web-based reporting module, F9 Connect](#). With F9 Connect your reporting is transformed into a dynamic, performance-enhancing tool, leveraging the information across your extended enterprise providing value to every level of your organization.

F9 Connect allows you to publish your F9 reports to a [Web Reports Library](#) directly from within Excel 2007. F9 Connect provides the flexibility to publish entire reports or report sections at your discretion. Reports within the Library can be viewed within a browser, recalculated within a browser, and re-loaded from the web server. Reporting parameters can be added to view and apply new values within your F9 reports to recalculate across different filters. Users have the ability to interact with the data using Pivot Table Reports.

[Dashboards](#) have become a critical tool for measuring performance at many levels within an organization. Sales teams, product groups, regions, lines of business, and other divisions all benefit from a real-time view into the status of the metrics against which performance is measured. With F9 Connect you can easily provide this insight across the web for access anywhere. The [Key Performance Indicators \(KPIs\)](#) you define in your F9 Reports can easily be saved as Dashboard content to get critical data communicated directly where it's needed most with no duplicate efforts. Information is displayed in an easy-to-read graphical format that puts the critical data your teams need right in their line of vision for improved performance across your organization.

*F9 is the complete, customizable solution for all of your financial reporting requirements.*



**F9**

Suite 200 • 1500 West Georgia Street • Vancouver, BC V6G 2Z6 • Canada • 1-800-663-8663 • [www.f9.com](http://www.f9.com) • [contactus@f9.com](mailto:contactus@f9.com)

Copyright © 2008 Infor. All rights reserved. F9 is an Infor company. The word and design marks set forth herein are trademarks and/or registered trademarks of Infor and/or related affiliates and subsidiaries. This data sheet is for informational purposes only. All rights reserved. Microsoft is a registered trademark of Microsoft Corporation in the United States and/or other countries. All other trademarks listed herein are the property of their respective owners. [www.infor.com](http://www.infor.com).